

# **SERENADE INVESTMENT CORPORATION SA**

*société anonyme*

**15, boulevard F.W. Raiffeisen  
L-2411 Luxembourg  
R.C.S. Luxembourg: B 169.602**

## **NOTICE OF REDEMPTION**

To: Société de la Bourse de Luxembourg, *société anonyme*  
35A Boulevard Joseph II  
L-1840 Luxembourg

Luxembourg, 18 May 2022

Dear Sirs,

**Serenade Investment Corporation SA (the Issuer)**

**Series 2018-05 AUD 16,636,815 Limited Recourse Secured Fixed Rate Notes due June 2023 issued pursuant to the Secured Note Programme - ISIN: XS1273370806 (the 2018-05 Notes)**

**Series 2015-32 USD 8,712,000 Limited Recourse Secured Fixed Rate Notes due September 2030 issued pursuant to the Secured Note Programme - ISIN: XS1273387446 (the 2015-32 Notes)**

**Series 2018-04 USD 35,577,377 Limited Recourse Secured Fixed Rate Notes due June 2023 issued pursuant to the Secured Note Programme - ISIN: XS1273364312 (the 2018-04 Notes)**

**Series 2016-44 AUD 16,052,000 Limited Recourse Secured Fixed Rate Notes due June 2031 issued pursuant to the Secured Note Programme - ISIN: XS1273386984 (the 2016-44 Notes)**

**Series 2015-41 USD 5,010,000 Limited Recourse Secured Fixed Rate Notes due September 2030 issued pursuant to the Secured Note Programme - ISIN: XS1273387362 (the 2015-41 Notes)**

**Series 2015-22 USD 14,135,000 Limited Recourse Secured Fixed Rate Notes due June 2030 issued pursuant to the Secured Note Programme - ISIN: XS1278921991 (the 2015-22 Notes)**

**Series 2015-34 NZD 6,345,000 Limited Recourse Secured Fixed Rate Notes due September 2030 issued pursuant to the Secured Note Programme - ISIN: XS1273375193 (the 2015-34 Notes)**

**Series 2015-30 USD 9,542,000 Limited Recourse Secured Fixed Rate Notes due June 2030 issued pursuant to the Secured Note Programme - ISIN: XS1273371879 (the 2015-30 Notes)**

**Series 2016-49 AUD 14,443,000 Limited Recourse Secured Fixed Rate Notes due June 2031 issued pursuant to the Secured Note Programme - ISIN: XS1273389574 (the 2016-49 Notes)**

**Series 2016-07 NZD 5,362,000 Limited Recourse Secured Fixed Rate Notes due December 2030 issued pursuant to the Secured Note Programme - ISIN: XS1273388683 (the 2016-07 Notes)**

**Series 2016-55 AUD 6,720,000 Limited Recourse Secured Fixed Rate Notes due September 2031 issued pursuant to the Secured Note Programme - ISIN: XS1273375789 (the 2016-55 Notes)**

**Series 2015-16 AUD 19,737,000 Limited Recourse Secured Fixed Rate Notes due March 2030 issued pursuant to the Secured Note Programme - ISIN: XS1249967834 (the 2015-16 Notes)**

**Series 2015-31 NZD 14,979,000 Limited Recourse Secured Fixed Rate Notes due June 2030 issued pursuant to the Secured Note Programme - ISIN: XS1273372174 (the 2015-31 Notes)**

**Series 2017-04 AUD 3,136,000 Limited Recourse Secured Fixed Rate Notes due September 2031 issued pursuant to the Secured Note Programme - ISIN: XS1273378965 (the 2017-04 Notes)**

wishes to announce the redemption of notes in an amount of (i) AUD 720,711 of the above outstanding 2018-05 Notes; (ii) USD 461,000 of the above outstanding the 2015-32 Notes; (iii) USD 461,525 of the above outstanding 2018-04 Notes; (iv) AUD 444,000 of the above outstanding 2016-44 Notes; (v) USD 440,000 of the above outstanding 2015-41 Notes; (vi) USD 326,000 of the above outstanding 2015-22 Notes; (vii) NZD 302,000 of the above outstanding 2015-34 Notes; (viii) USD 289,000 of the above outstanding 2015-30 Notes; (ix) AUD 255,000 of the above outstanding 2016-49 Notes; (x) NZD 254,000 of the above outstanding 2016-07 Notes; (xi) AUD 252,000 of the above outstanding 2016-55 Notes; (xii) AUD 234,000 of the above outstanding 2015-16 Notes; (xiii) NZD 229,000 of the above outstanding 2015-31 Notes and (xiv) AUD 206,000 of the above outstanding 2017-04 Notes on 26 May 2022 and requests the de-listing of such notes as of that date.

For further information, please contact: the Issuer

Yours faithfully,

**SERENADE INVESTMENT CORPORATION SA**

**(acting in respect of its 2018-05 Compartment, 2015-32 Compartment, 2018-04 Compartment, 2016-44 Compartment, 2015-41 Compartment, 2015-22 Compartment, 2015-34 Compartment, 2015-30 Compartment, 2016-49 Compartment, 2016-07 Compartment, 2016-55 Compartment, 2015-16 Compartment, 2015-31 Compartment and 2017-04 Compartment).**



By: Lukasz Malecki  
Title: Director



By: Stefan Schmitz  
Title: Director